UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Cherokee Acquisition

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor: Name of Transferee:

Brandon Lentz Cherokee Debt Acquisition, LLC

Name and Current Address of Name and Address where notices and payments

Transferor: to transferee should be sent:

Brandon Lentz Cherokee Debt Acquisition, LLC

(Redacted) Attn: Vladimir Jelisavcic

Email: vjel@cherokeeacq.com 1384 Broadway, Suite 906

New York, NY 10018

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 11488	Brandon Lentz	Unliquidated	Celsius Network LLC	22-10964
Schedule F Line	Brandon Lentz	as described	Celsius Network LLC	22-10964
(3.1.073869)		on Schedule F		
		(attached)		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Vladimir Jelisavcic Transferee/Transferee's Agent

Date: <u>June 8, 2023</u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court

Southern District of New York ("Court")

AND TO: Celsius Network LLC ("Debtor")

Case No. 22-10964 ("Case")

Claim #: 11488

Schedule F Line #: 3.1.073869

BRANDON LENTZ ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CHEROKEE DEBT ACQUISITION, LLC

Attn: Vladimir Jelisavcic 1384 Broadway, Suite 906 New York, NY 10018

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case: and (f) to any amounts listed on Debtor's schedules, in the principal amount <u>Unliquidated</u> ("<u>Claim</u>"), which represents <u>100</u>% of the total claim amount <u>Unliquidated</u> against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated June <u>8</u>, 2023.

BRANDON LENTZ

CHEROKEE DEBT ACQUISITION, LLC

Name: Brandon Lentz

Title: Seller

Name: Vladimir Jelisavcic

Title: Manager

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3.1.073869	BRANDON LENTZ	ADDRESS REDACTED		ADA 0.00508837956033976	BTC 0.000000006156651722
				BTC 0.000083488962893909	
				DOT 0.000752819887618384	
				ETH 0.000992840479589399	
				GUSD 0.241565156541369	
				USDC 20719.1860358988	